

# Agenda Item 15- Appendix 1

## Project Report

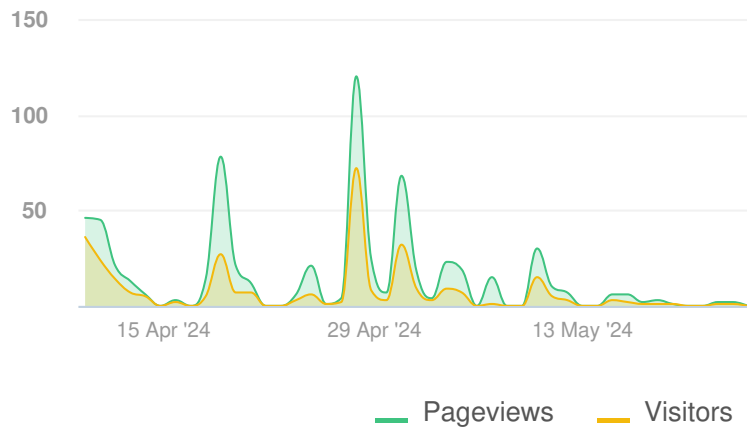
08 April 2024 - 22 May 2024

# Have Your Say Gloucestershire

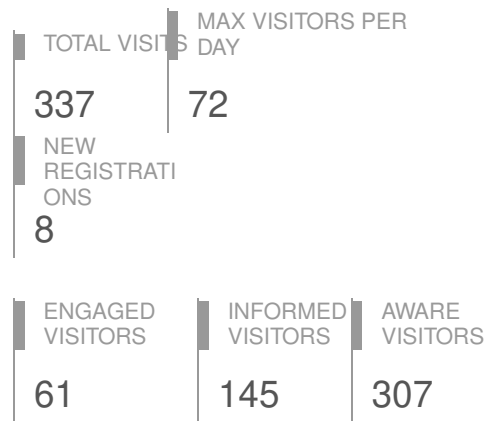
## Responsible Investment Policy 2024 - Member Engagement



### Visitors Summary

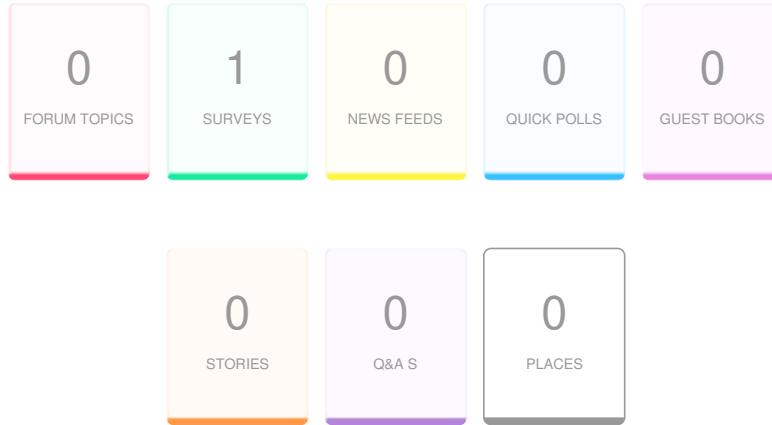


### Highlights



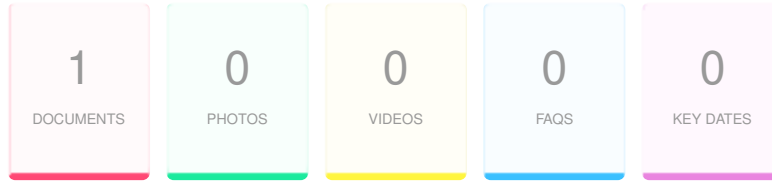
Aware Participants		Engaged Participants			
307		61			
Aware Actions Performed	Participants	Engaged Actions Performed			
Visited a Project or Tool Page	307	Registered	Unverified	Anonymous	
Informed Participants	145	Contributed on Forums	0	0	0
Informed Actions Performed	Participants	Participated in Surveys	7	0	54
Viewed a video	0	Contributed to Newsfeeds	0	0	0
Viewed a photo	0	Participated in Quick Polls	0	0	0
Downloaded a document	7	Posted on Guestbooks	0	0	0
Visited the Key Dates page	1	Contributed to Stories	0	0	0
Visited an FAQ list Page	0	Asked Questions	0	0	0
Visited Instagram Page	0	Placed Pins on Places	0	0	0
Visited Multiple Project Pages	84	Contributed to Ideas	0	0	0
Contributed to a tool (engaged)	61				

## ENGAGEMENT TOOLS SUMMARY



Tool Type	Engagement Tool Name	Tool Status	Visitors	Contributors		
				Registered	Unverified	Anonymous
Survey Tool	Responsible Investment - Members Survey 2024	Archived	144	7	0	54

## INFORMATION WIDGET SUMMARY



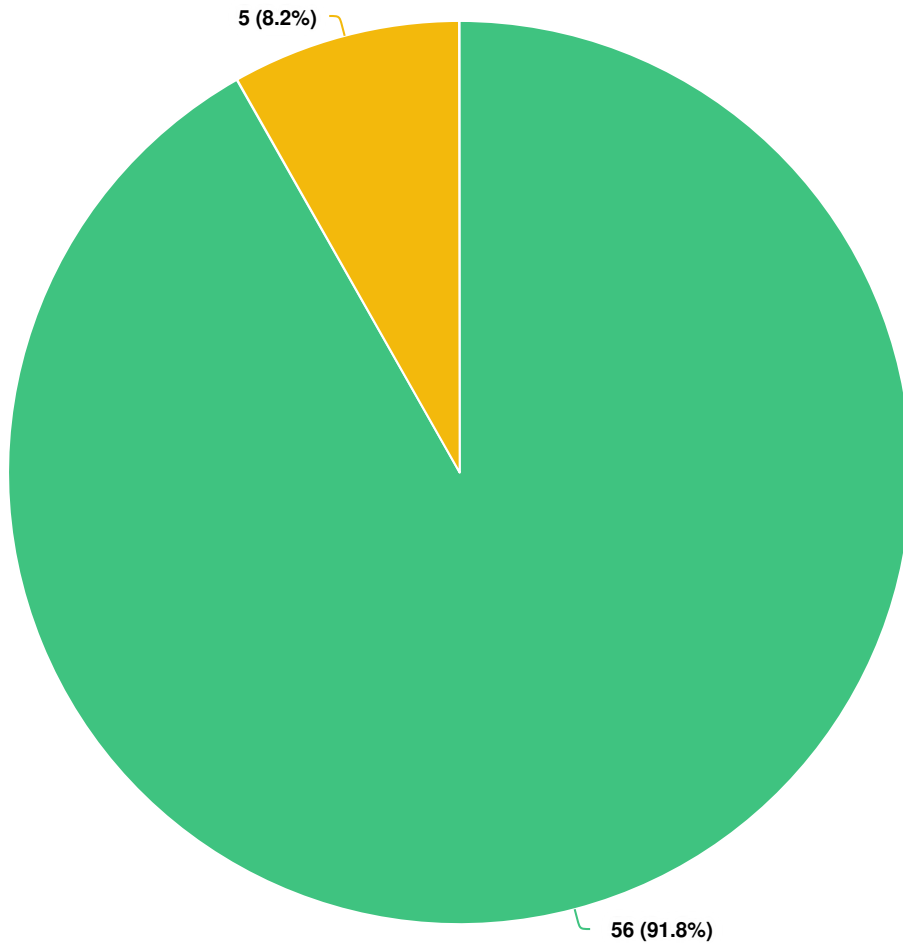
Widget Type	Engagement Tool Name	Visitors	Views/Downloads
Document	Draft Responsible Investment Policy for Membership Feedback Decembe...	7	7
Key Dates	Key Date	1	1

## ENGAGEMENT TOOL: SURVEY TOOL

### Responsible Investment - Members Survey 2024

Visitors <b>144</b>	Contributors <b>61</b>	CONTRIBUTIONS <b>61</b>
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What type of member are you?



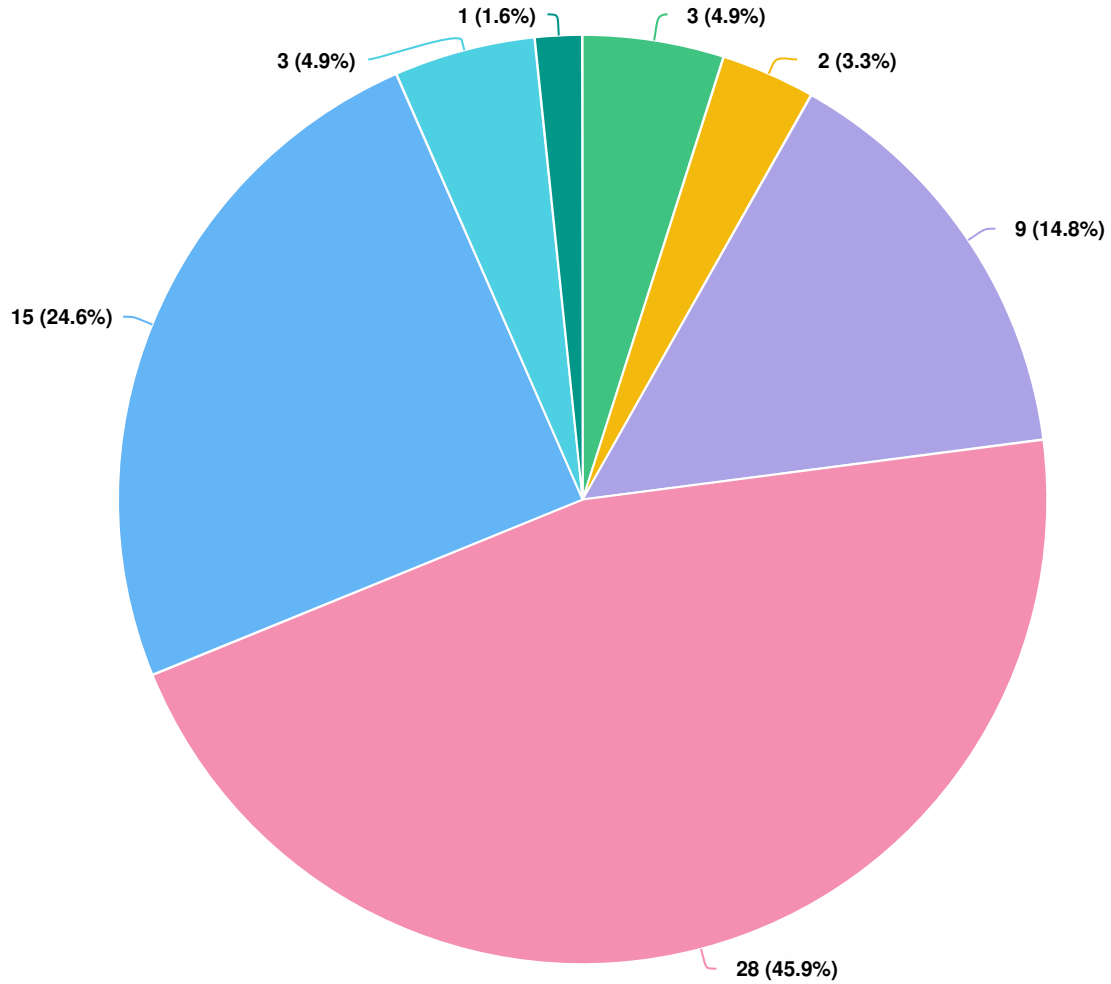
**Question options**

- Active Contributing Employee
- Pensioner

Mandatory Question (61 response(s))

Question type: Radio Button Question

### What is your age? (Required for demographic analysis of responses received)



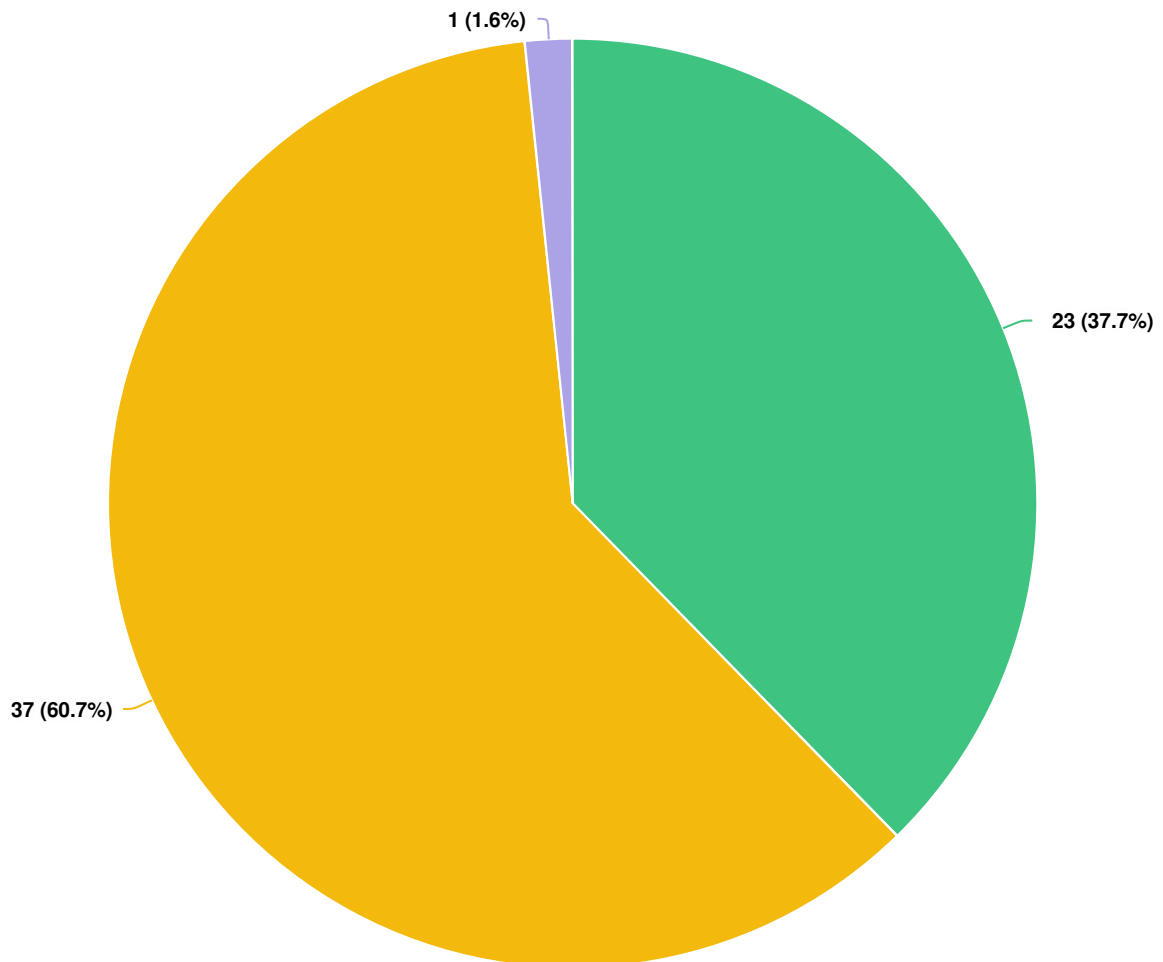
**Question options**

- 25-29
- 30-39
- 40-49
- 50-59
- 60-69
- 70-75
- Prefer not to say

Mandatory Question (61 response(s))

Question type: Radio Button Question

### What is your gender?



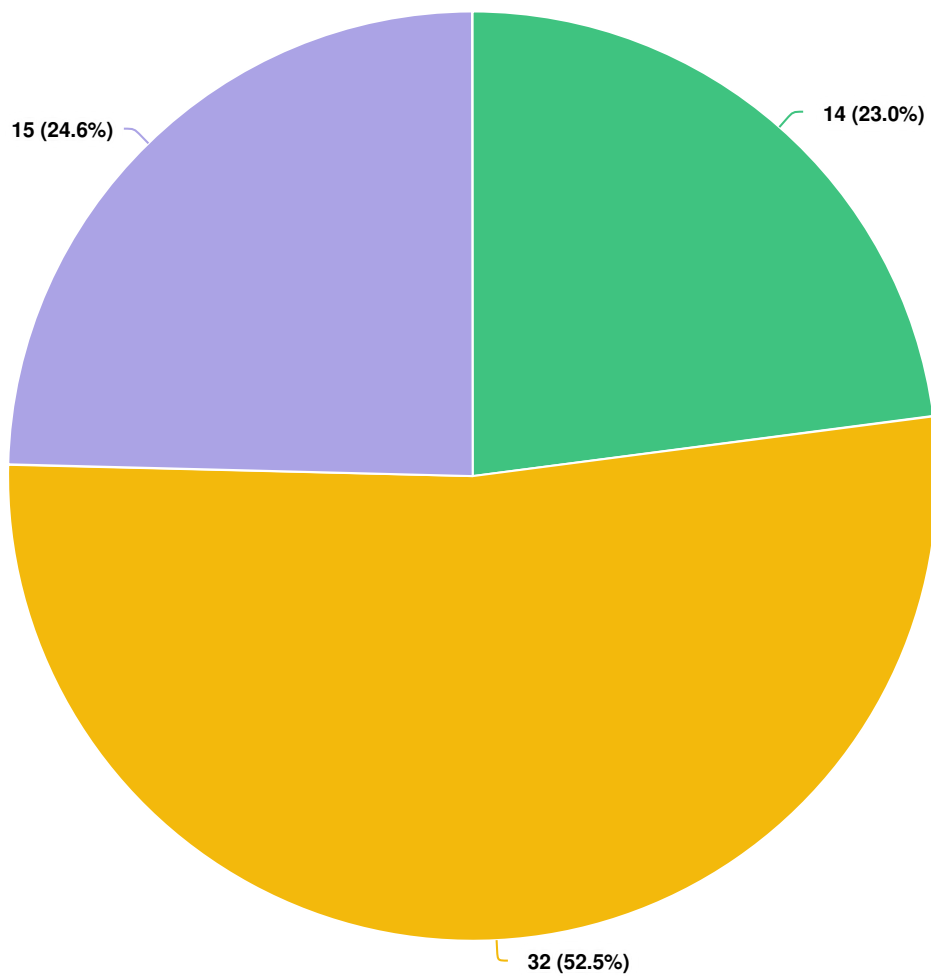
**Question options**

- Male
- Female
- Prefer not to say

*Mandatory Question (61 response(s))*

*Question type: Radio Button Question*

### What level of understanding do you have of responsible investment?



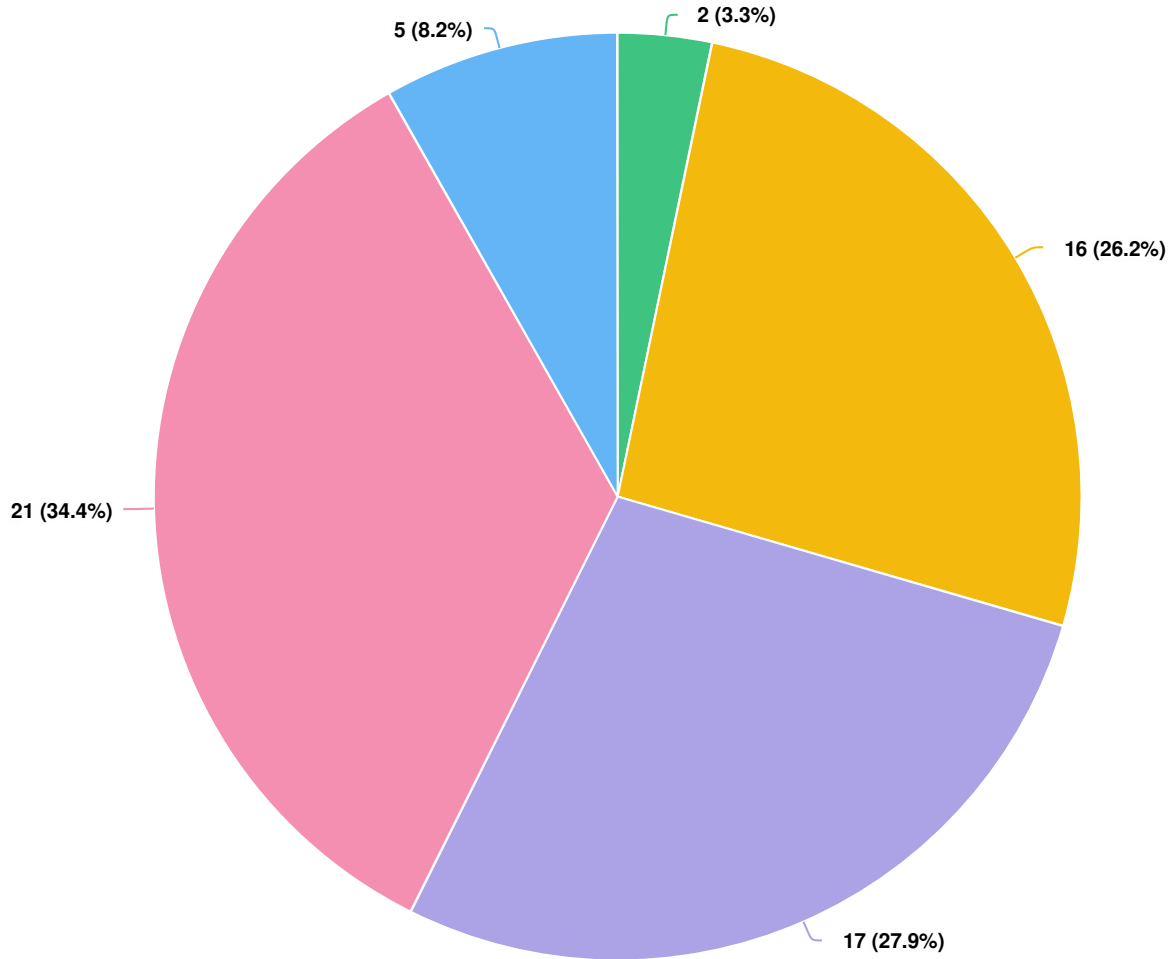
**Question options**

- No understanding
- Partial understanding
- Good understanding

*Mandatory Question (61 response(s))*

*Question type: Radio Button Question*

Please select the statement below that most closely reflects your view



**Question options**

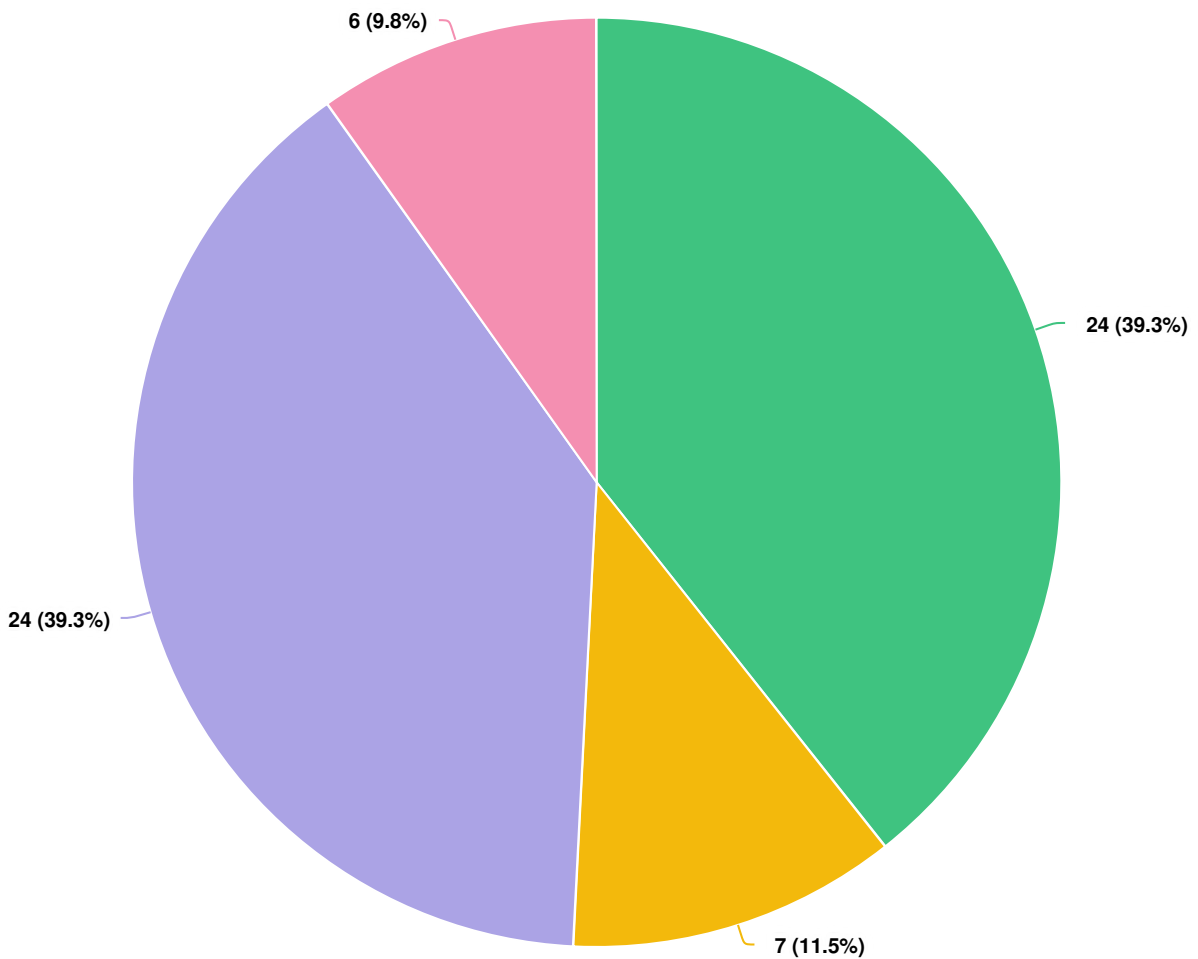
- I don't mind how my pension fund is invested or how it impacts society, communities and/or the environment.
- My pension fund investments should maximise financial returns before it tries to positively impact society, communities and/or the environment..
- My pension fund investments should avoid negative impacts on society, communities and/or the environment.
- My pension fund investments should actively contribute to positive impacts on society, communities and the environment, and avoid negative ones.
- I don't know

Mandatory Question (61 response(s))

Question type: Radio Button Question



### Do you believe that climate change presents a significant financial risk to pension fund investments?



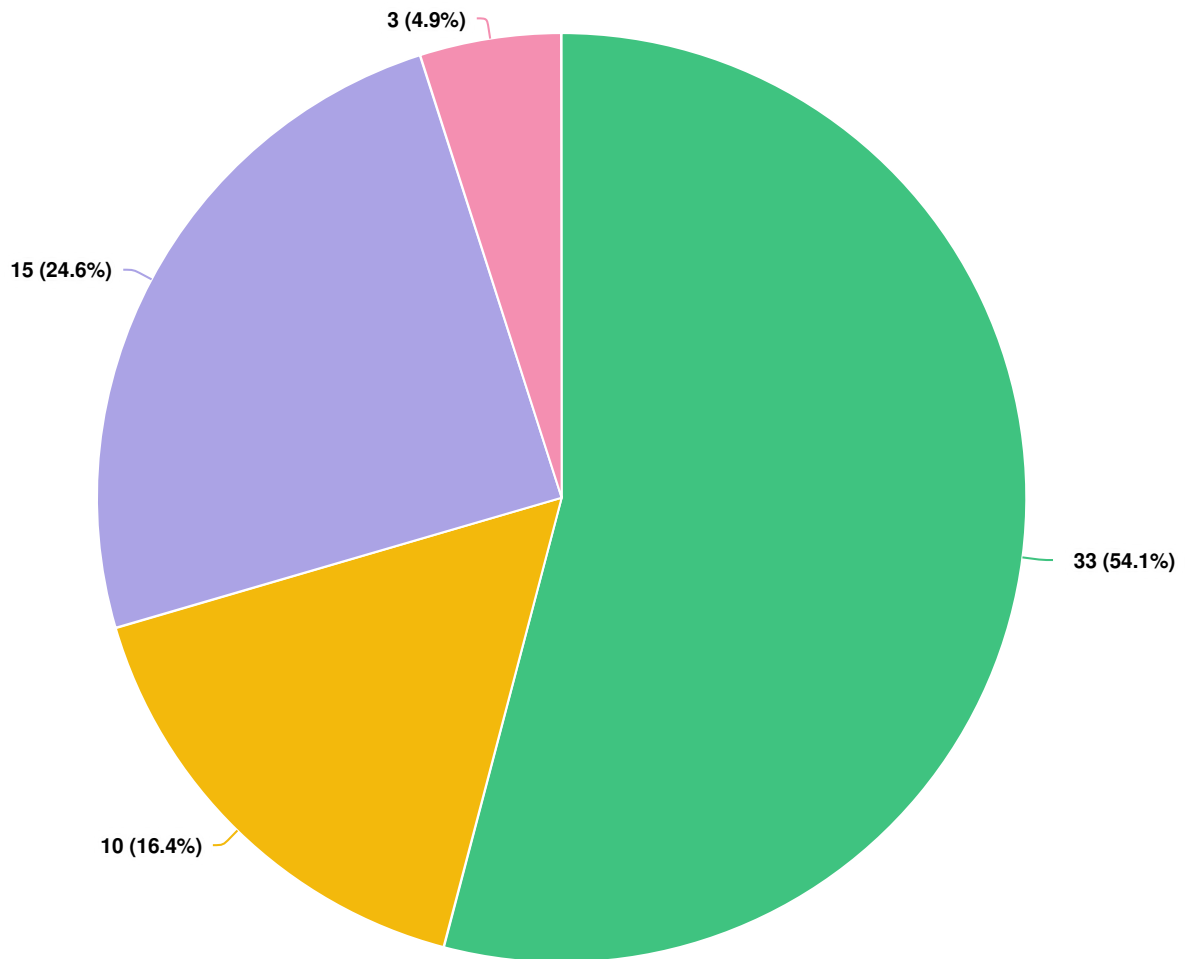
**Question options**

- Yes
- No
- Maybe
- Don't Know

Mandatory Question (61 response(s))

Question type: Radio Button Question

**Is it important to you for the Gloucestershire Pension Fund to invest in sustainable and/or low carbon assets?**



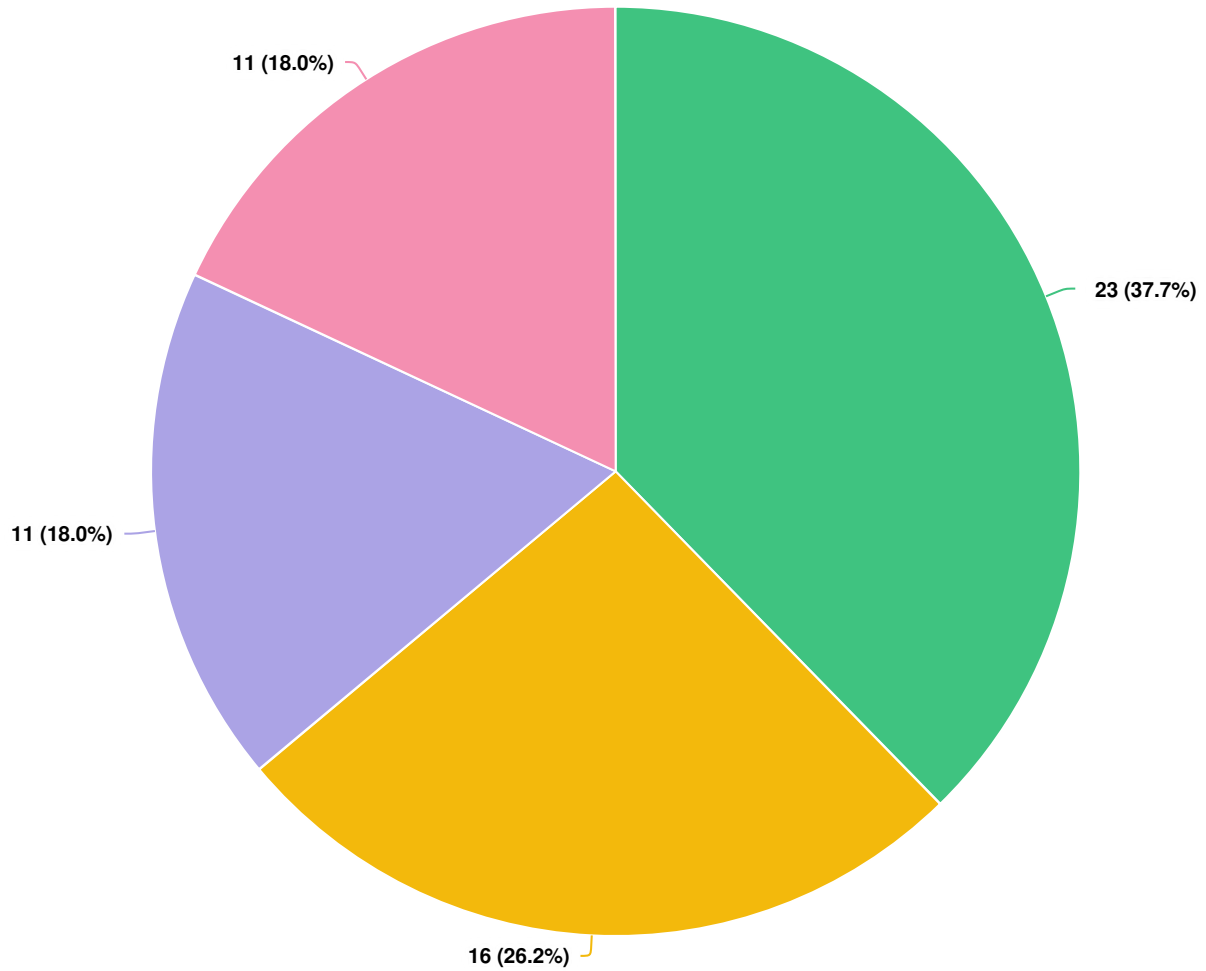
**Question options**

- Yes
- No
- Maybe
- Don't Know

Mandatory Question (61 response(s))

Question type: Radio Button Question

The Pension Committee is proposing to set a net zero target of 2045. Please select a statement below which most closely reflects your view on this proposal.



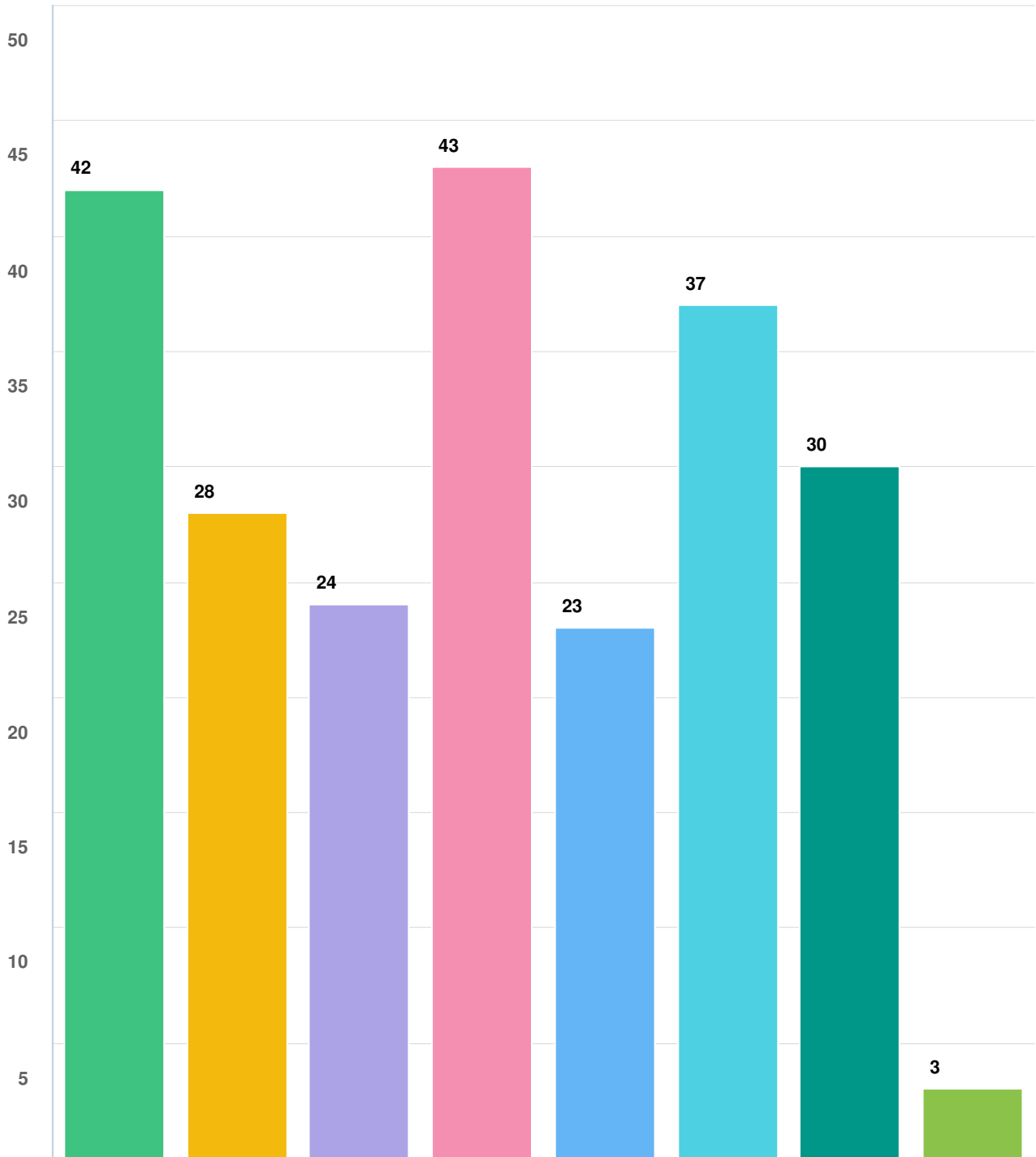
**Question options**

- I agree that the Committee should be proactive in achieving a net zero portfolio, and the target is welcomed.
- Whilst I agree the Committee should be proactive in achieving a net zero portfolio, the target is too soon and is unlikely to be achieved without significant financial risks and consequences.
- The target is too far away, and the Committee should be proactive in achieving net zero well before 2045.
- Not sure

Mandatory Question (61 response(s))

Question type: Radio Button Question

Which ESG (Environmental, Social and Governance) issues are most important to you? Select as many as you like from the list below



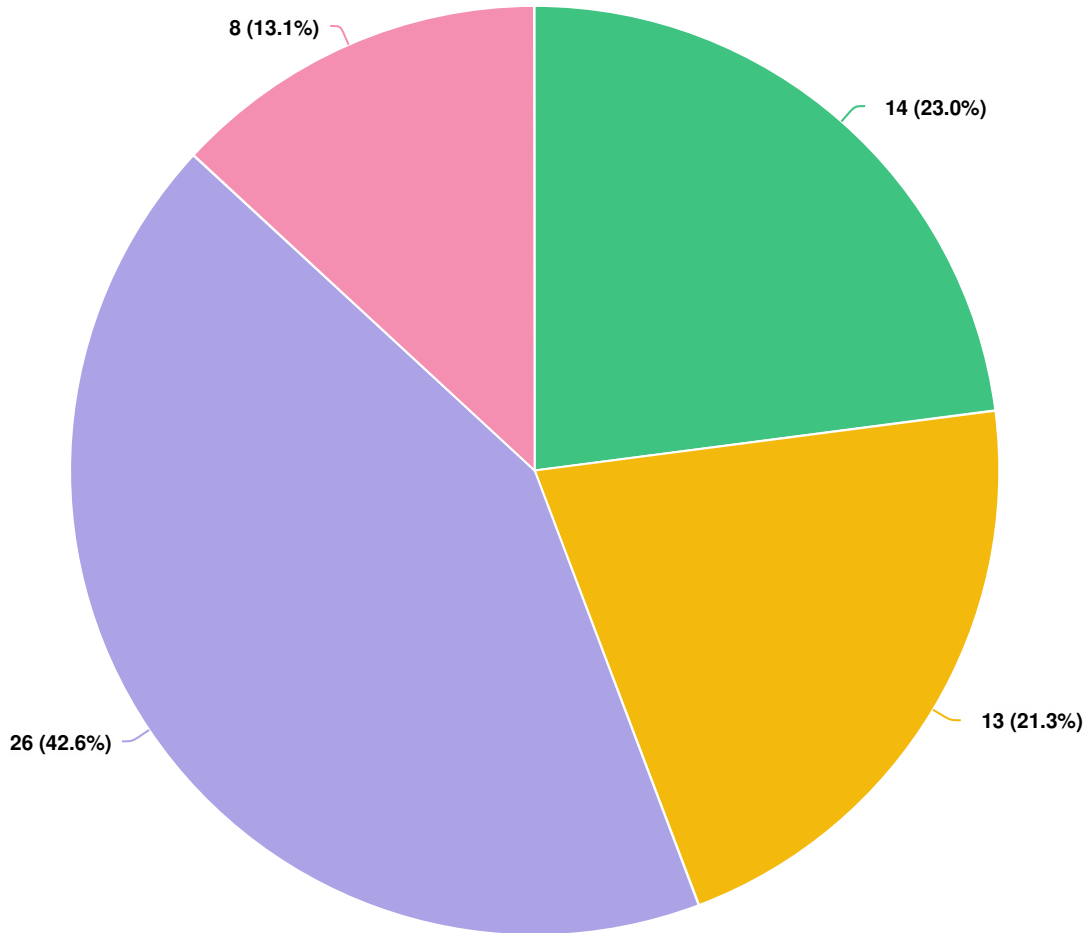
**Question options**

- Climate Change
- Biodiversity
- Executive pay and how companies are run
- Equality, Diversity and Inclusion
- Technology
- Social Issues
- Labour Practices
- None, I personally do not deem any of these to be of importance

Mandatory Question (61 response(s))

Question type: Checkbox Question

### How do you feel about the Pension Fund investing in fossil fuel companies?



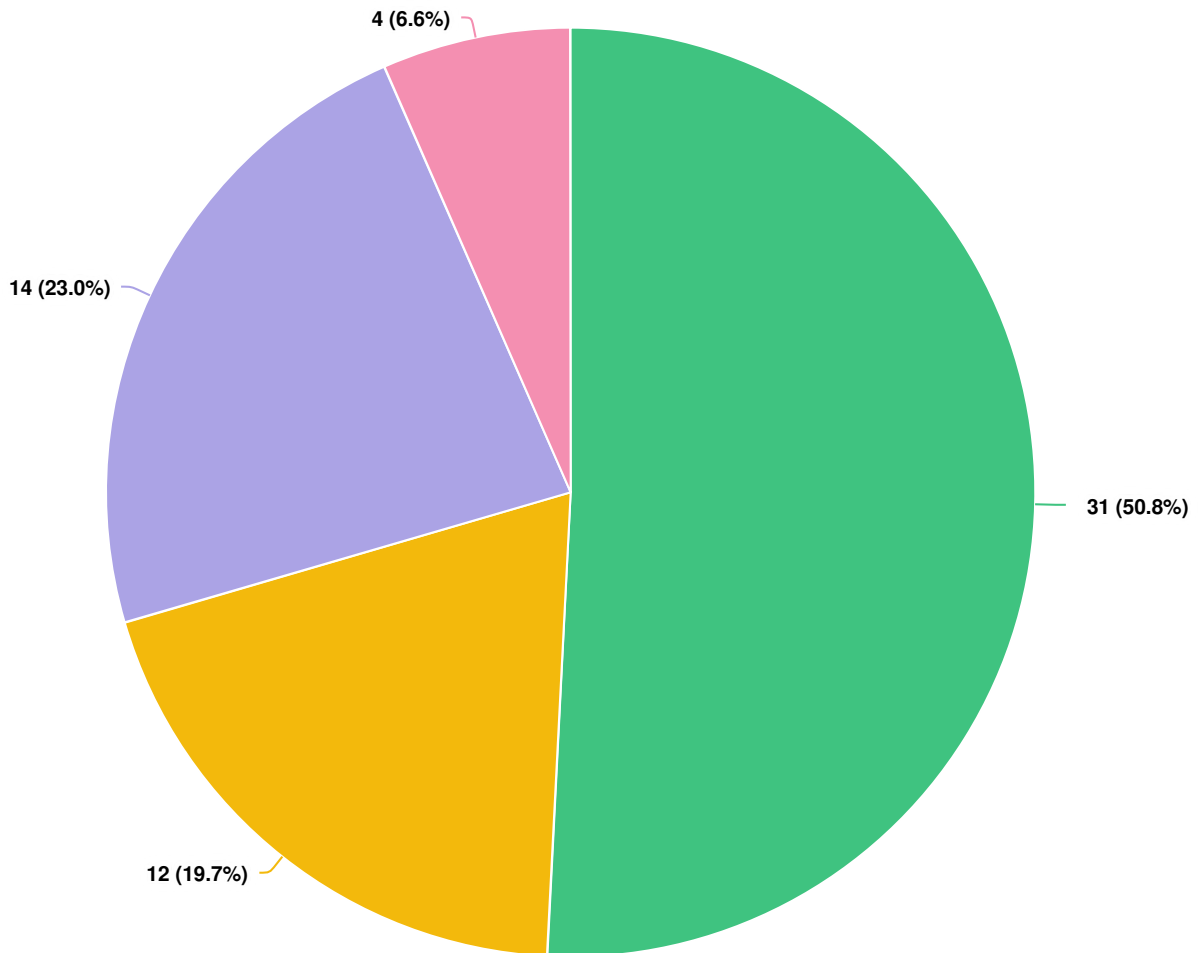
**Question options**

- Very Negative
- Negative
- Neutral
- Positive

Mandatory Question (61 response(s))

Question type: Radio Button Question

### How do you feel about the Pension Fund investing in tobacco companies?



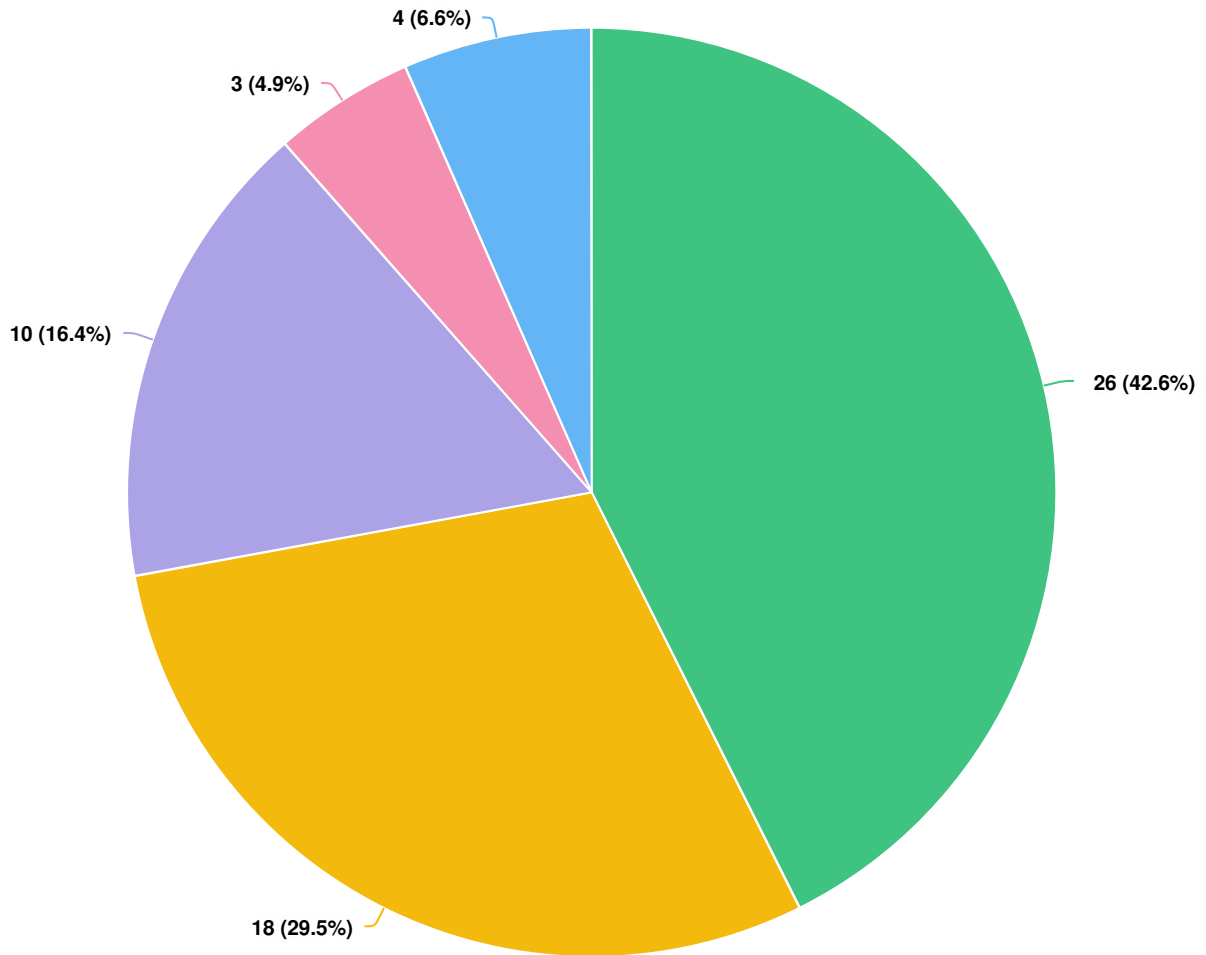
**Question options**

- Very Negative
- Negative
- Neutral
- Positive

Mandatory Question (61 response(s))

Question type: Radio Button Question

The Pension Committee's current policy is to stay invested in companies where the investment is making a good return relative to the level of risk. If that company has negative impacts, for example has high carbon emissions, then the Fund will try ...



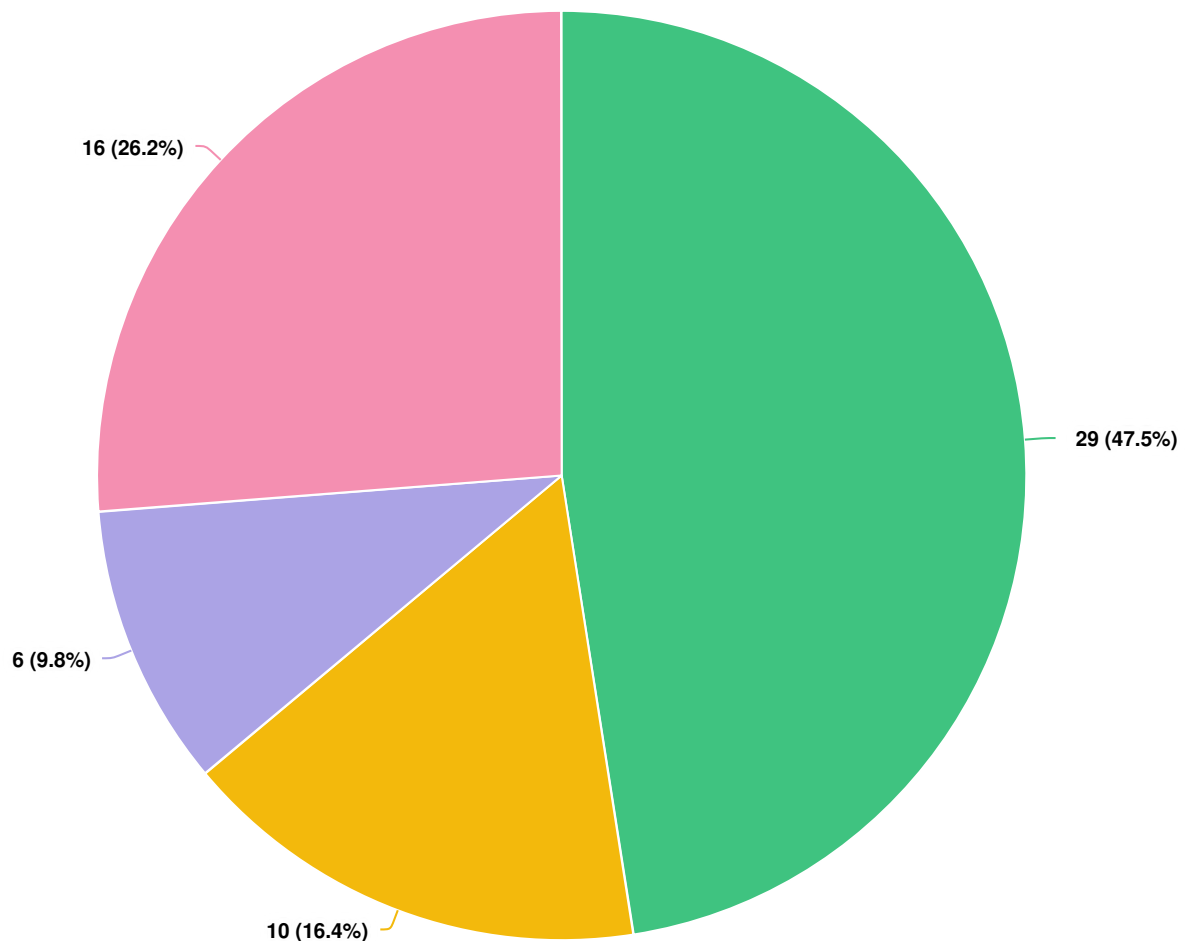
**Question options**

- Yes, I support staying invested and helping influence these companies in making positive changes
- Yes, but there should be consequences if the company does not make progress in stopping its negative impacts, including no longer investing into that company.
- No, I wouldn't want to be invested in these companies.
- I don't care about the impact of companies my money is invested in.
- I don't know.

Mandatory Question (61 response(s))

Question type: Radio Button Question

The Pension Committee recently approved a draft responsible investment policy, for engagement of members and employers of the fund. The Committee therefore would welcome any comments or feedback, that you may have on the proposals, which will be co...



**Question options**

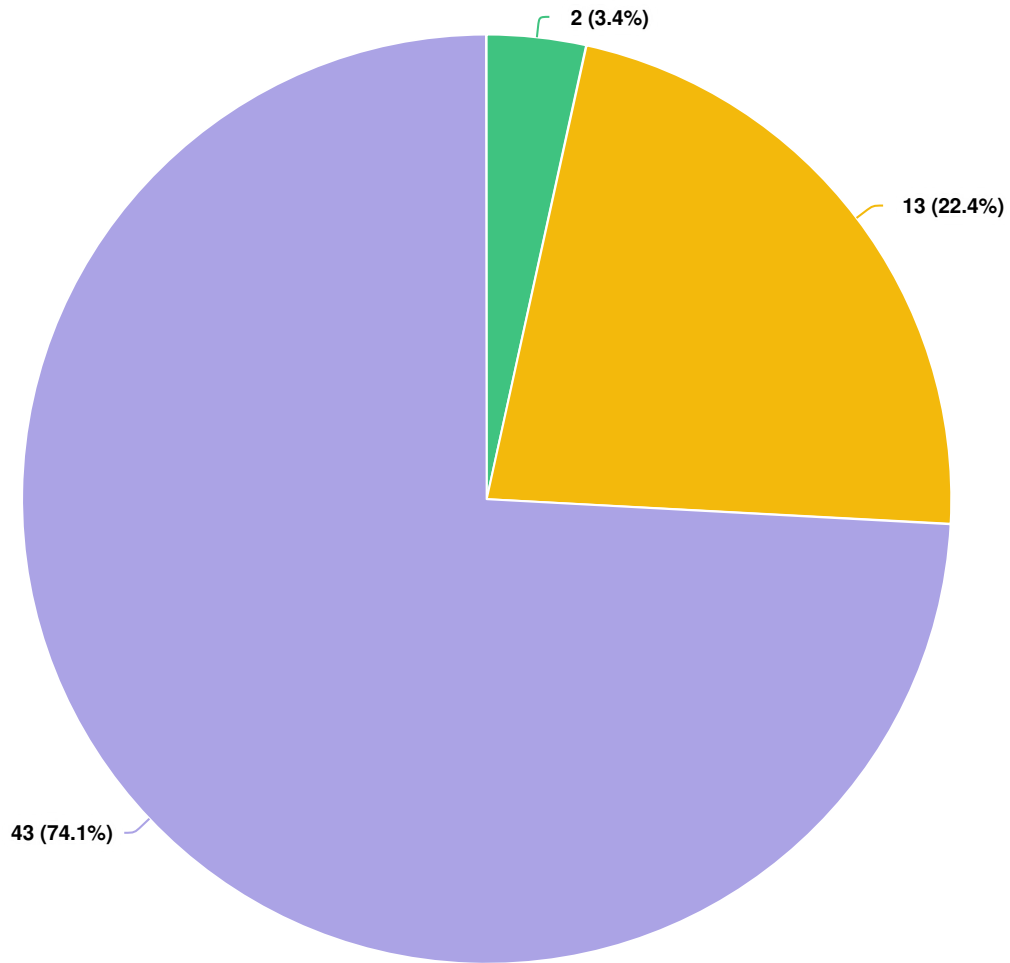
- The draft policy is appropriate and demonstrates a clear intention by the Committee to ensure that the fund's investments are effectively managed and invested responsibly.
- The policy is not important, and the Committee should focus on achieving the best financial returns on behalf of it's members.
- Whilst the policy is welcomed it does not go far enough in setting appropriate ESG (environmental, social, governance) strategies to make a real impact in contributing to a better world.
- Don't Know

Mandatory Question (61 response(s))

Question type: Radio Button Question



The Pension Fund has an investments webpage which provides information on investment policies, including the draft responsible investment policy, financial and annual performance reporting, which can be found via the following link:-  
<https://www.glo...>



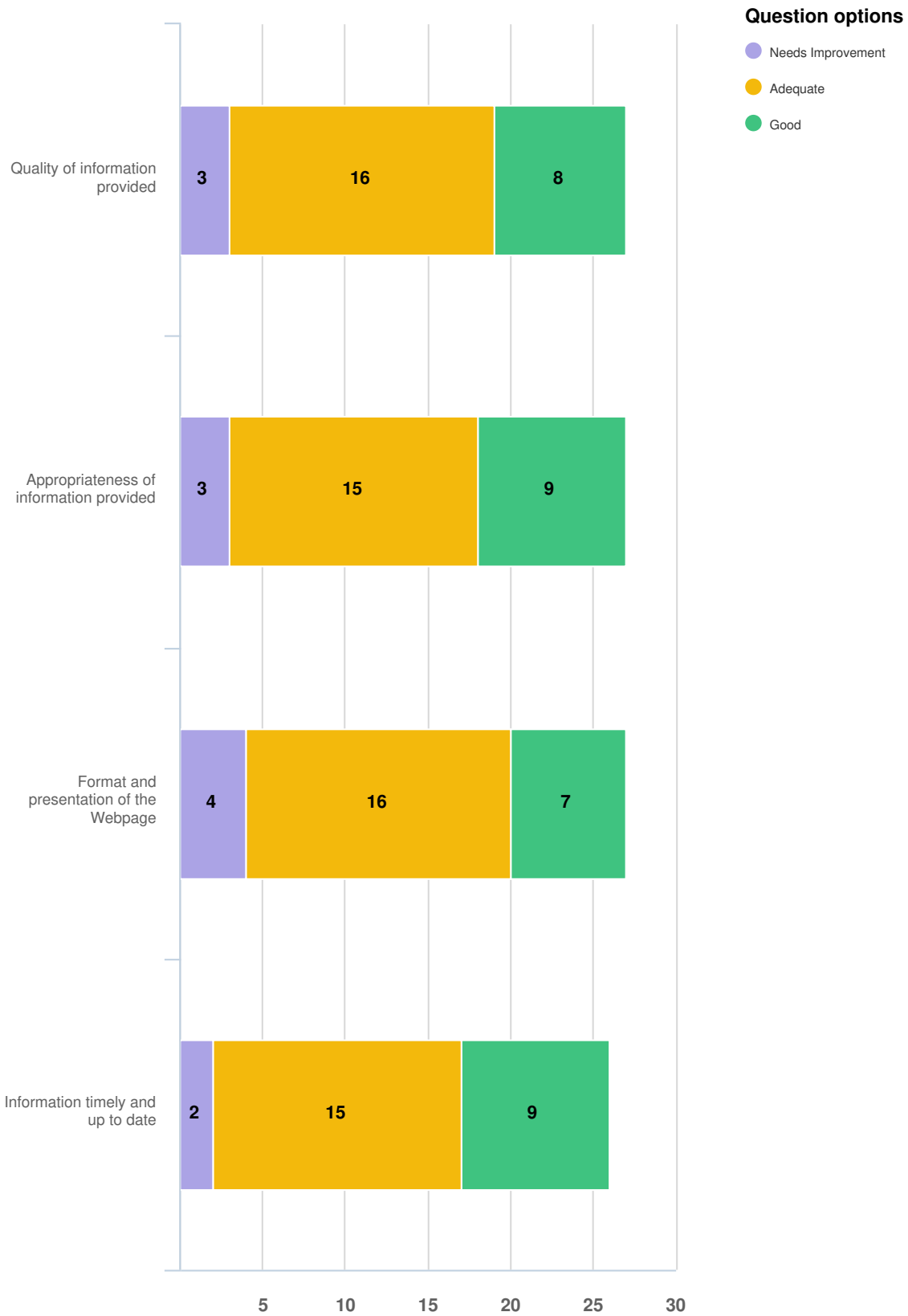
**Question options**

- Yes, often
- Yes, infrequently
- No

Optional question (58 response(s), 3 skipped)

Question type: Radio Button Question

**If you have visited the webpage, please indicate below how useful you found the information provided**



Optional question (27 response(s), 34 skipped)

Question type: Likert Question